

## RECORDS RETENTION SCHEDULE

**APRIL 2022** 

This retention schedule contains recommended retention periods for the different record series created and maintained by the schools Data Protection Officer. This schedule refers to all information regardless of the media in which it is stored (if records are retained electronically any backup copies should be destroyed at the same time). Some of the retention periods are governed by statute. Others are guidelines following best practice. Every effort has been made to ensure that these retention periods are compliant with the requirements of the General Data Protection Regulation 2016. Except for those that are governed by statute, if record series are to be kept for longer or shorter periods than laid out in this document, the reasons for this will be documented.

The School will have regard to the IICSA (Independent Inquiry into Child Sexual Abuse) letter dated July 2018 regarding the retention of personal data that may be pertinent to the investigation.

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Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
Child Protection				
1.1 Child Protection Files	Yes	Education Act 2002, s175, related guidance "Safeguarding Children in Education" September 2004.	Primary; retain while child remains in school then transfer. Review periodically if necessary to retain for a longer period of time (Independent Inquiry into Child Sexual Abuse).	SECURE DISPOSAL
1.2 Allegation of a child protection nature against a member of staff, including where the allegation is unfounded.	Yes	"Keeping Children Safe in Education: Statutory Guidance for Schools and Colleges March 2015"; Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children March 2015.	Until the person's normal retirement age, or 10 years from the date of the allegation whichever is the longer. Details of allegations that are found to be malicious should be removed from personnel records.	SECURE DISPOSAL- MUST BE SHREDDED

NB: 1 year means 1 academic year.

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record
2. Governors and Go	overning Body			
	If dealing			SECURE DISPOSAL <sup>1</sup>
2.1 Minutes	with			
	confidential			
	issues			
<ul> <li>Principal's Set</li> </ul>			Permanent	If the school is unable to
				store these then they should
				be offered to a secure
				archive service.
<ul> <li>Inspection minutes</li> </ul>			Date of meeting + 3 years	SECURE DISPOSAL

<sup>&</sup>lt;sup>1</sup> To mean shred/put into confidential waste bins.

2.2 Agondas	If dealing		One copy to be retained with master	SECURE DISPOSAL
2.2 Agendas	with		set of minutes. All other copies to be	
	confidential		disposed of.	
	issues			
2.2.7	No		Should be retained at the registered	Archive if closed
2.3 Trusts and Endowments			office whilst the academies are open	
Academies				
	No		Should be retained at the registered	Archive if closed
2.4 Instrument of			office whilst the academies are open	
Government				
Academies				
	If containing		Date of report + minimum 6 years or	SECURE DISPOSAL or retain
2.5 Reports	confidential		if minutes refer directly to individual	with signed set of minutes
	information		reports then kept in existence with	
	about staff		referenced report.	
	Potential	S33 Education Act 2002	Date of meeting + minimum 6 years	SECURE DISPOSAL
2.6 Annual Parents meeting				
documents				
	No		Permanent	Retain while school remains
2.7 Instruments of				open or archived with a
Government				secure archiving company.
	No		Permanent	Retain in school whilst
2.8 Trusts and Endowments				operationally required or
				archived with a secure
				archiving company.
	No		Date of action plan + 3 years	SECURE DISPOSAL
2.9 Action Plans			Date of action plan 1 3 years	SECONE DISTOSALE
	No		Retain in school whilst policy is	SECURE DISPOSAL
2.10 Policy Documents			operational (this includes if the	
•			expired policy is part of a past	
			decision making process)	
			decision making process/	

2.11 Records relating to complaints dealt with by Governing body.	Yes	Limitation Act 1980	Date of resolution of complaint + 6 years then review in case of contentious disputes.	SECURE DISPOSAL
2.12 Annual Reports required by the Department for Education	No	Education (Governors' Annual Reports) (England)(Amendment)Regulations 2002.SI 2002 No 1171	Date of report + 10 years	SECURE DISPOSAL
2.13 Proposals for schools to become or be established as Specialist Status schools	No		Date proposal accepted or declined +3 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
3. Head Teacher and S	enior Managen	nent Team		
3.1 Log Books maintained by Head Teacher	Yes if reference to individuals		Date of last entry in the book + minimum 6 years then review	SECURE DISPOSAL
3.2 Minutes of the Senior Management Team and other internal administrative bodies	Yes if reference to individuals		Date of meeting + 3 years then review	SECURE DISPOSAL
3.3 Reports made by the Head Teacher or the Management Team	Yes if reference to individuals		Date of report + minimum 6 years then review	SECURE DISPOSAL
3.4 4 Records created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Closure of file + 6 years	SECURE DISPOSAL
3.5 Correspondence created by head teachers, deputy head teachers, heads of year and other members of staff with administrative responsibilities	Yes if reference to individuals		Date of correspondence + 3 years then review	SECURE DISPOSAL

	Yes	Life of the plan + 6 years	SECURE DISPOSAL
3.6 Professional			
development plans			
	No	Life of the plan + 3 years	SECURE DISPOSAL
3.7 School development			
plans			

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

4.1 All records relating to the creation and implementation of the School Admissions Policy	No	School Admission Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	Life of the Policy + 3 years then review	SECURE DISPOSAL
4.2 Admissions -if the admission is successful	Yes	School Admission Code Limitation Act	Date of admission + 1 year and added to pupil file	SECURE DISPOSAL
4.3 Admissions - if the appeal is unsuccessful	Yes	School Admission Code Statutory Guidance for admission authorities, governing bodies, school adjudicators and admission appeals panels December 2014	Resolution of case + 1 year	SECURE DISPOSAL
4.4 Registry of admissions	Yes	School attendance: School attendance guidance for maintained schools, academies, independent schools and local authorities November 2016.	Preserved for 3 years after entry	Schools must notify the local authority when a student's name is to be deleted from the admission register under regulation 8 of the Education (Student Registration) (England) Regulations 2006 SECURE DISPOSAL
4.5 Admissions - Secondary Schools -Casual	Yes		End of student relationship + 1 year	SECURE DISPOSAL
4.6 Proofs of address supplied by parents as part of the admissions process	Yes		Current year + 1 year	SECURE DISPOSAL

	Yes	End of student relationship + 1 year	SECURE DISPOSAL
4.7 Supplementary			
Information form including			
additional information such			
as religion, medical			
conditions etc.			

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

	Yes		Current year of last entry + 6 years	SECURE ARCHIVE UNTIL Date
5.1 Admission Registers				of Destruction
5.2 Attendance registers	Yes	School attendance: Departmental advice for maintained schools, academies, independent schools and local authorities 2016.	Date of Register + 3 years	SECURE DISPOSAL [If these records are retained electronically any backup copies should be destroyed at the same time]
5.3 Pupil's Education Record PRIMARY	Yes	Education (Pupil Information) (England) Regulations 2005 SI 2005 No. 1437	End of pupil relationship + 3 academic years where this is necessary to retain electronic records (Retain whilst the child remains at the school) The school keeps/does not keep basic personal details Retain if relevant to Part 1 of this Schedule.	SECURE DISPOSAL This file should follow the pupil when he/she leaves the primary school:  • To another primary school  • To a secondary school  • To a pupil referral unit  • If the pupil dies whilst at primary school the file should be returned to the Local Authority and be retained for statutory retention.  If the pupil decides to transfer to an independent school, home schooling or leaves the country, the file should be kept by the school for DOB + 25 years.
5.5 Special Educational Needs Files, review and Individual Education plans	Yes		Until end of pupil relationship	Passed onto secondary school. Electronic records may be stored for a period of 3 years.

5.6 Correspondence Relating to Authorised Absence and Issues	No	Date of absence + 2 years; if kept of education record please refer to 5.3	
5.7 Examination results			
5.7a. Public	No	This information should be added to pupil file	All uncollected certificates to be returned to examining body
5.7b. Internal	Yes	This information should be added to pupil file	on the pupil file or in their National Record of Achievement they need only be kept for as long as operationally necessary. SECURE DISPOSAL

5.8 Child Protection Information held on pupil file	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency working to	If any records relating to child protection issues are placed on the pupil file, it should be in a sealed envelope and then retained for the same period of time as the pupil file.	SECURE DISPOSAL- these records must be shredded
		safeguard and promote the welfare of children."		
5.9 Child Protection Information held on separate files	Yes	"Keeping children safe in education Statutory guidance for schools and colleges March 2015." "Working together to safeguard children. A guide to inter-agency working to safeguard and promote the welfare of children."	End of relationship with pupil + 1 year on the understanding that the principal copy of this information will remain with Local Authority social services and another copy will go to the school the child attends.	SECURE DISPOSAL- these records must be shredded
5.10 Any other records created in the course of contact with pupils e.g. conduct/behaviour records.	Yes/No		Termination of relationship with student + 3 years if kept electronically on IMS.	Review if incident or passed to secondary/alternative school or SECURE DISPOSAL.
5.11 Student work	Yes		Return to student at end of academic year. If not possible, retain for current academic year + 1 year.	SECURE DISPOSAL

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

6.1 Parental permission				
slips for school trips -				
where there has been no				
major incident				
6.2 Parental permission slips for school trips - where there has been a major incident	Yes		Conclusion of the trip	Although the consent forms could be retained for DOB + 25 years, the requirement for them is low. Possible to archive.
6.3 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Primary Schools	Yes	Limitation Act 1980	DOB of the pupil involved in the incident + 25 years The permission slips for all pupils on the trip need to be retained to show that the rules had been followed for all pupils	SECURE DISPOSAL
6.4 Records created by schools to obtain approval to run an Educational Visit outside the Classroom - Secondary Schools	No	Outdoor Education Advisers' Panel National Guidance website hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".	Date of visit + 14 years	SECURE DISPOSAL
6.5 Walking Bus registers	No	Outdoor Education Advisers' Panel National Guidance website hhtp://oeapng.info specifically section 3 – "Legal Framework and Employer Systems" and Section4 "Good Practice".	Date of visit + 10 years	SECURE DISPOSAL

Yes	Date of register + 3 years This takes	SECURE DISPOSAL
	into account the fact that if there is	[Electronic back-ups to be
	an incident requiring an accident	destroyed at the same time]
	report the register will be submitted	
	with the accident report and kept for	
	the period of time required for	
	accident reporting	

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
7. Special Educational 7.1 SEN files, reviews and individual educational plans	Yes	Limitation Act 1980	End of pupil relationship and passed to secondary school + 3 years where this is stored on the IMS.	Review Note: Some Local Authorities will keep SEN files for a longer period of time in case of a claim. Business risk analysis.
7.2 EHC Plans	Yes	Section 37 The Children and Families Act 2014	End of pupil relationship + 3 years if stored on school IMS.	Review and SECURE DISPOSAL
7.3 Advice and information to parents regarding educational needs	Yes	Special Educational Needs and Disability Act 2001 Section 2	End of pupil relationship	SECURE DISPOSAL unless subject to a legal hold
7.4 Accessibility Strategy	Yes	Special Educational Needs and Disability Act 2001 Section 14	End of pupil relationship	SECURE DISPOSAL unless subject to a legal hold

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

	Yes	Current year + 3 years	SECURE DISPOSAL
8.1 Curriculum returns		, ,	
(expected outcomes for			
learning)			
	No	Current year + 1 year	It may be appropriate to
8.2 Schemes of work			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
	No	Current year + 1 year	It may be appropriate to
8.3 Timetable			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
	No	Current year + 1 year	It may be appropriate to
8.4 Class record sheets			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL
	No	Current year + 1 year	It may be appropriate to
8.5 Mark Books/			review these records at the
Personalised Assessment			end of each year and
Sheet			allocate a new retention
			period or SECURE DISPOSAL
	No	Current year + 1 year	It may be appropriate to
8.6 Record of homework set			review these records at the
			end of each year and
			allocate a new retention
			period or SECURE DISPOSAL

8. 7 work	Potentially	Current year + 1 year OR	SECURE DISPOSAL
		return to student at the end of the academic year where possible.	
8.8 Examination Papers	Yes	Examination papers should be kept until any further appeal/validation process is complete.	SECURE DISPOSAL PSEUDONYMISATION
8.9 PAN Reports	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL
8.10 Value added and contextual Data	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL
8.11 Self Evaluation forms	Yes	Termination of pupil at primary school transferred to secondary.	SECURE DISPOSAL

Basic File Description	Data	Statutory Provisions	Retention Period	Action at the end of
	Protection			administrative life of the
	Issues			record

	Yes		Date of Appointment + 6	SECURE DISPOSAL
9.1 All records leading up to			years from retirement.	
the appointment of a new				
Head Teacher.				
0.2.411 maganda laadina uu ta	Yes		Date of appointment of	SECURE DISPOSAL
9.2 All records leading up to the new appointment of a			successful candidate + 6	
new member of staff-			months	
unsuccessful candidate.				
	Yes		All relevant information to	SECURE DISPOSAL
9.3 All records leading up to			be added to staff personal	
the new appointment of a			file and all other info	
new member of staff-			retained for 6 months	
successful candidate.				
9.4 Interview notes and	Yes		Date of interview + 6 months	SECURE DISPOSAL
recruitment records.				
	Yes	DBS Update service Employer Guide June	The school does <b>NOT</b> have to	SECURE DISPOSAL
9.5 Pre-employment vetting		2014: Keeping children safe in education	keep DBS certificates. If the	
information - DBS checks.		July 2015 (Dept. Education s73, 74).	schools does, do not keep	
			for more than 6 months.	
2 C Dun	Yes	An employer's guide to right to work	Store on staff personal file	SECURE DISPOSAL
9.6 Pre-employment vetting Information – Evidence		checks [Home Office June 2018]	for duration of their	
proving the right to work in			employment + minimum2	
the UK.			years	

	Yes		Where possible these should	SECURE DISPOSAL
9.7 Proof of identity			be checked and a note kept	
collected as part of the			of what was seen and	
'portable' enhanced DBS			checked. If it is felt necessary	
disclosure.			to keep copy documentation	
			then this should be placed	
			on the member of staff's	
			personal file.	
	Yes		Current year + 6 years	SECURE DISPOSAL
9.8 Timesheets, sick pay				
	Yes	Limitation Act 1980 (section 2)	Date of termination + 6	SECURE DISPOSAL
9.9 Staff Personnel files			years	
	Where the warn	ing relates to child protection issues see 1.2.	If the disciplinary proceedings re	elate to a child protection
9.10 Disciplinary	matter please co	ntact your safeguarding children officer for fu	urther advice.	
proceedings:				
9.10a oral warning	Yes		The school may wish to keep	SECURE DISPOSAL
9.10b written warning level	Yes		this information on the staff	SECURE DISPOSAL
1			personal file	
9.10c written warning level 2	Yes			SECURE DISPOSAL
9.10d final warning	Yes			SECURE DISPOSAL
9.10e case not found	Yes		If incident is child protection	SECURE DISPOSAL
			related see 1.2 otherwise	
			l:	
			dispose of at conclusion of	

9.11 Records relating to accident/injury at work	Yes	Date of incident +6 years or if kept on staff file then refer to personal file. In the case of serious accidents a further retention period will	SECURE DISPOSAL
	Yes	need to be applied  Duration of time of School	SECURE DISPOSAL
9.12 Annual appraisal/assessment records	165	members of staff that are no longer at the school current year + 5 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
10. Health and Safety				
10.1 Health and Safety Policy Statement	No		Life of Policy + 3 years	SECURE DISPOSAL
10.2 Accessibility Plans	No	Equality Act 2010	Current year + 6 years	SECURE DISPOSAL
10.3 Accident reporting:	Yes	Social Security (Claims and Payments) Regulations 1979 Regulation 25. Social Security Administration Act 1992 Section 8. Limitation Act 1980 JSP 375 Pt.2 Vol 1 (V1.0 Jan 16) Government Guidance		Retain copy of Health and Safety Policy published at the time of the accident with this file.
• Adults			Date of incident + 6 years	SECURE DISPOSAL
<ul> <li>Children</li> </ul>			DOB + 25 years	SECURE DISPOSAL

10.4 Control Of Substances Hazardous to Health OSHH	No	Control of substances Hazardous to Health Regulations 2002. SI 2002 No 2677 Regulation 11; Records kept under the 1994 and 1999 Regulations to be kept as if the 2002 regulations had not been made. Regulation 18(2).	Current year + 40 years	SECURE DISPOSAL
10.5 Risk Assessments and Personal Evacuation Plans	Potentially		Life of risk assessment + 3 years	SECURE DISPOSAL
10.6 Process of monitoring of areas where employees and persons are likely to have become in contact with asbestos.	No	Control of Asbestos at work Regulations 2012 SI 1012 No 632 Regulation 19.	Last action + 40 years	SECURE DISPOSAL
10.7 Process of monitoring of areas where employees and persons are likely to have come in contact with radiation	No		Last action + 50 years	SECURE DISPOSAL
10.8 Emergency evacuation log books	No		Current year + 6 years	SECURE DISPOSAL
10.9 CCTV footage	Yes		Automatically destroyed after 30 days unless investigation. End of investigation + review.	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
11. Administrative			,	
11.1 General Files series	No		Current year + 5 years then review	SECURE DISPOSAL
11.2 Records relating to the creation and publication of the school brochure or prospectus	No		Current year + 3 years	STANDARD DISPOSAL
11.3 Records of circulars to staff parents or pupils	No		Current year + 1 year	STANDARD DISPOSAL
11.4 Newsletters and items with short operational use	No		Current year + 1 year	STANDARD DISPOSAL
11.5 Visitors Books and Signing in sheets	Yes		Current year + 6 years then review	SECURE DISPOSAL
11.6 PTA/Old Pupils Associations			Current year + 6 years then review	Review to see whether a further retention period is required

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
12. Asset managemen	t and Insurance			
12.1 Employer's Liability certificate	No		School Closure + 40 years	SECURE DISPOSAL
12.2 Inventories of equipment and furniture	No		Current year + 6 years	SECURE DISPOSAL
12.3 Burglary, theft and vandalism report forms	No		Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
13. Finance				
13.1 Annual Accounts	No	Financial Regulations	Current year + 6 years	STANDARD DISPOSAL
13.2 Loans and grants	Yes	Financial Regulations	Date of last payment on loan + 12 years then review	Review to see whether further retention is necessary
13.3 Contracts	No			
13.3a under seal	No	Limitation Act 1980	Last payment+ 12 years	SECURE DISPOSAL
13.3b under signature	No	Limitation Act 1980	Last payment + 6 years	SECURE DISPOSAL
13.3c monitoring records			Current year + 2 years	SECURE DISPOSAL

13.4 Budget reports, budget	No		Life of budget + minimum 3	SECURE DISPOSAL
monitoring, budget statements etc.			years	
13.5 Invoice, receipts, other records covered by the Financial Regulations	No		Current financial year + 6 years	SECURE DISPOSAL
13.6 Annual Budget and background papers	No		Current financial year + 6 years	SECURE DISPOSAL
13.7 Order books and requisitions	No		Current financial year + 6 years	SECURE DISPOSAL
13.8 Delivery Documentation	No		Current financial year + 6 years	SECURE DISPOSAL
13.9 Debtors' Records, Collection and Banking monies	No	Limitation Act 1980	Current financial year + 6 years	SECURE DISPOSAL
13.10 School Fund-Cheque books	No		Current year + 3 years	SECURE DISPOSAL
13.11 School Fund-Paying in book	No		Current year + 6 years then review	SECURE DISPOSAL
13.12 School Fund - Ledger	No		Current year + 6 years then review	SECURE DISPOSAL
13.13 School Fund - Invoices	No		Current year + 6 years then review	SECURE DISPOSAL
13.14 School Fund - Receipts	No		Current year + 6 years	SECURE DISPOSAL

13.15 School Fund - Bank statements	No	Current year + 6 years then review	SECURE DISPOSAL
13.16 School Fund-School Journey books	No	Current year + 6 years then review	SECURE DISPOSAL
13.17 Student grant applications	Yes	Current year + 3 years	SECURE DISPOSAL
13.18 School meals summary sheet	No	Current year + 3 years	SECURE DISPOSAL
13.19 Petty cash books	No	Current year + 6 years	SECURE DISPOSAL

14. Payroll				
	Yes			
14.1 Salary cards				
14.2 Maternity pay records	Yes	Statutory Maternity Pay (General) Regulations 1986 (SI 1986/1960), revised 1999 (SI 1999/567)	Current year + 6 years (if held)	SECURE DISPOSAL
14.3 Records held under Retirement Benefits Schemes (Information Powers) Regulations 1995	Yes		Current year+ 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
15. Property				
15.1 Title Deeds of property belonging to the school	No		Permanent- These should follow the property unless the property has been registered at the Land Registry. (If held)	
15.2 Plans of property belonging to the school	No		Permanent	Retain in school whilst operational
15.3 Maintenance and contractor records	No		Current year + 6 years	SECURE DISPOSAL
15.4 Leases of property belonging to the school	No		Expiry of lease + 6 years	SECURE DISPOSAL
15.5 Record relating to the Lettings of school premises	No		Current financial year + 6 years	SECURE DISPOSAL
15.6 Maintenance log books	No		Current year + 6 years	SECURE DISPOSAL
15.7 Contractors' Reports	No		Current year + 6 years	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
16. Local Authority				
16.1 Secondary transfer sheets (Primary)	Yes		Current year + 2 years	SECURE DISPOSAL
16.2 Attendance returns	Yes		Current year + 1 year if applicable	SECURE DISPOSAL
16.3 Circulars from Local Authority	No		Whilst required operationally then review	SECURE DISPOSAL
16.4 Census Returns	No		Operational Use	SECURE DISPOSAL

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
17. Central Governme	ent			
17.1 OFSTED reports and papers	No		Life of report then review	SECURE DISPOSAL
17.2 Returns	No		Current year + 6 years	SECURE DISPOSAL
17.3 Circulars from Department for Children, Schools and Families.	No		Operational Use	SECURE DISPOSAL

Basic File Description	Data Protection	Statutory Provisions	Retention Period	Action at the end of administrative
	Issues			life of the record
18. External agreeme	ntc			
16. External agreemen		T		
	Potential		Retained with	SECURE DISPOSAL
18.1 Service Level			financial returns	
Agreements			current year +6/	
			Until superseded	
	Potential		Until superseded	SECURE DISPOSAL
18.2 Data sharing			·	
agreements				

Basic File Description	Data Protection Issues	Statutory Provisions	Retention Period	Action at the end of administrative life of the record
19. Attendance and Welfare				
19.1 Day Books	Yes		Current year + 2 years then review	SECURE DISPOSAL
19.2 Reports for outside agencies - where the report has been included on the case file created by the outside agency	Yes		Termination of student relationship	SECURE DISPOSAL
19.3 Referral forms	Yes		While the referral is current	SECURE DISPOSAL
19.4 Contact data sheets	Yes		Current year then review, if contact is no longer active then destroy	SECURE DISPOSAL
19.5 Contact data base entries			Current year then review, if contact is no longer active then destroy	DELETE
19.6 Group Registers	Yes		Current year + 2 years	SECURE DISPOSAL

20. Data Protection				
20.1 Subject Access Requests	Yes	Business need	If responded: current year + 2 years then review (May keep longer depending on request complexity/if supervisory authority involved)	Review + SECURE DISPOSAL
20.2 Freedom of Information Requests	No	Business need	Current academic year + 2 years	Review + DISPOSAL